

# Welcome to Geriatric Solutions

Thank you for choosing Geriatric Solutions to partner in caring for your medical needs. It is our privilege to provide you medical care in the comfort of your own home. Our team will also coordinate in-home lab draws, X-ray services, home healthcare and some specialists, as needed. Our after-hours team of nurses and on-call providers make it possible to contact our care team 24/7 for any urgent needs outside our normal office hours of 8 a.m.–5p.m. Monday–Friday.

This welcome packet includes information about our practice and patient registration forms to help us provide the best care possible. We encourage you to ask any questions or share your concerns with us. We look forward to providing you with exceptional medical care. Please do not hesitate to call our office if you have any questions at (602) 954-0444 or visit our website at [geriatricsolutions.org](http://geriatricsolutions.org).

Thank you again for choosing Geriatric Solutions and welcome to our practice.

## To make an appointment with Geriatric Solutions

- Complete Patient Registration so we have the information to best care for you.
- Attach a copy of all of your insurance cards (primary and secondary).
- If applicable, attach a copy of your Medical Power of Attorney (MPOA) documents.
- If applicable, attach a copy of your medication list.
- If available, attach a copy of your most recent medical records.
- Return all of the above via DocuSign email, fax to (602) 952-7146 or mail to Geriatric Solutions at 1510 E. Flower St. Phoenix, AZ 85014.
- Call your insurance plan and notify them that Geriatric Solutions is your primary care provider (many plans require their members to notify a change in providers prior to approving services with a new primary care office).

## Scheduled visits

- Once we receive your completed Patient Registration, we will schedule your first home visit and assign you a medical assistant who will coordinate any future healthcare needs.
- New patient visits can be scheduled approximately two to four weeks from receipt of your patient registration.
- A window of time for the visit is provided as patient visits vary in length and unexpected traffic conditions may cause delay.
- The office will confirm your home visit 24–72 hours prior.

## Medications and refills

- You may call the office for medication refills.
- For 90- to 100- day scripts, please call the office when you have a 30-day medication supply remaining.
- Controlled substances/narcotics will only be processed 8 a.m.–4 p.m. Monday–Friday.

## Hospital visits

- If you have a hospital visit, please notify our office so we can follow your care.
- Upon hospital discharge, please notify our office so we can follow up with a home visit.



Legal name \_\_\_\_\_ Date of birth \_\_\_\_\_ ☐ Male ☐ Female

Nickname \_\_\_\_\_ Patient cell phone \_\_\_\_\_ Patient landline \_\_\_\_\_

Patient preferred email \_\_\_\_\_ Registration completed by \_\_\_\_\_

Do you have a DNR or Advanced Care Plan? ☐ Yes ☐ No If no, would you like more info on Advance Directives? ☐ Yes ☐ NoMarital status? ☐ Single ☐ Married ☐ Divorced ☐ Widowed Employed? ☐ Yes ☐ No ☐ Retired ☐ U.S. VeteranRace? ☐ American Indian ☐ Asian ☐ Black/African ☐ American Pacific Islander ☐ White ☐ Decline to specifyHispanic or Latino? ☐ Yes ☐ No ☐ Decline to specify Preferred language \_\_\_\_\_ Translator required ☐**PATIENT RESIDES**☐ Private home ☐ Group home ☐ Independent living facility ☐ Assisted living facility

Address \_\_\_\_\_ Unit/Room \_\_\_\_\_ Gate code \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Facility name \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_

Facility contact name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Case manager name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Primary emergency contact \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Guardian/MPOA contact \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Guardian/MPOA address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**INSURANCE — PROVIDE COPY OR UPLOAD FRONT AND BACK OF PRIMARY, SECONDARY AND TERTIARY INSURANCE CARDS.****PRIMARY INSURANCE/MEDICARE ID (REQUIRED)** \_\_\_\_\_Subscriber name \_\_\_\_\_ ☐ Self ☐ Other \_\_\_\_\_

Plan name \_\_\_\_\_ Group # \_\_\_\_\_

Policy ID # \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

**Secondary plan name** \_\_\_\_\_Subscriber name \_\_\_\_\_ ☐ Self ☐ Other \_\_\_\_\_ Group # \_\_\_\_\_

Policy ID # \_\_\_\_\_ Phone \_\_\_\_\_ Address \_\_\_\_\_

**GUARANTOR/RESPONSIBLE PARTY INFORMATION (IF NOT PATIENT)**

Bill to \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home phone \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

I hereby authorize Geriatric Solutions – HOV, LLC (GS) to **release information** required in the course of my examination or treatment to any insurance carrier that may be legally responsible or liable to reimburse or indemnify me for my healthcare expenses. I hereby **assign and authorize insurance benefits** made on my behalf be paid directly to GS, for any medical services provided to me by that organization. I understand that I am financially responsible for charges not covered by my insurance or this authorization.

☐ Patient ☐ Guardian signature \_\_\_\_\_ Date \_\_\_\_\_

## AUTHORIZATION TO DISCUSS, RELEASE AND/OR OBTAIN MEDICAL INFORMATION

Patient name \_\_\_\_\_ Date of birth \_\_\_\_\_ Email \_\_\_\_\_

Legal representative name \_\_\_\_\_ Preferred phone \_\_\_\_\_

- I have an active Medical Power of Attorney (MPOA) making all of my medical decisions on my behalf (attach MPOA document).

MPOA name \_\_\_\_\_ MPOA preferred phone \_\_\_\_\_

MPOA address \_\_\_\_\_ MPOA email \_\_\_\_\_

- I hereby authorize Geriatric Solutions – HOV, LLC (GS) to call and/or leave messages regarding appointments, referrals and test results on my and/or my MPOA's home phone, cell phone and/or email. I understand that each of these communications is NOT considered completely secure since someone else could access the information.

If **not**, list the exclusion(s): \_\_\_\_\_

- I hereby authorize GS to discuss my medical care, which may contain confidential HIV/AIDS information, communicable disease-related information, and information relating to mental health and/or alcohol/drug use, with the following individuals or organizations (i.e., relative/caregiver/case manager/group home):

Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone \_\_\_\_\_ ☐ Ok to leave message

Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone \_\_\_\_\_ ☐ Ok to leave message

Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone \_\_\_\_\_ ☐ Ok to leave message

Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone \_\_\_\_\_ ☐ Ok to leave message

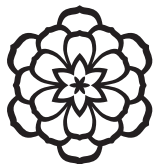
Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone \_\_\_\_\_ ☐ Ok to leave message

These authorization/acknowledgments cover all services rendered to me, or the patient I am signing for, today and all future dates of service. This document replaces and nullifies any previous designations made.

I understand that GS will not condition treatment, payment for treatment, enrollment, or eligibility for benefits on my signing this authorization form. I understand that I may refuse to sign this authorization form. I also understand that I may revoke this authorization at any time, with some exceptions. For more details on when I can and cannot revoke this authorization, I can read the GS Notice of Privacy Practices. To revoke my authorization, I must submit a written request to: Geriatric Solutions at 1510 E. Flower St., Phoenix, AZ 85014. I understand that, if this information is disclosed to a third party, the information may no longer be protected by the federal privacy regulations and may be redisclosed by the person or organization receiving the information.

Name of patient/legal representative \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_



**GERIATRIC  
SOLUTIONS**

1510 E. Flower St. Phoenix, AZ 85014 (602) 954-0444 FAX (602) 952-7146 [geriatricsolutions.org](http://geriatricsolutions.org)

*A program of Hospice of the Valley*

## AUTHORIZATION TO OBTAIN NEEDED INFORMATION

I grant Geriatric Solutions – HOV, LLC (GS) permission to obtain all medical information (which may contain medication history, confidential HIV/AIDS-related information, communicable disease-related information, information relating to mental health and/or alcohol/drug use) that any healthcare provider or agency may have on record for the purpose of gathering your medical history.

- ☐ History and physical      ☐ Discharge summary      ☐ Pathology reports      ☐ Physician's progress notes  
☐ Radiology reports      ☐ Operative reports      ☐ Laboratory reports      ☐ All of the above  
☐ Other (specify) \_\_\_\_\_

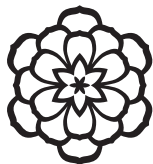
I understand that GS will not condition treatment, payment for treatment, enrollment, or eligibility for benefits on my signing this authorization form. I understand that I may refuse to sign this authorization form. I also understand that I may revoke this authorization at any time, with some exceptions. For more details on when I can and cannot revoke this authorization, I can read the GS Notice of Privacy Practices. To revoke my authorization, I must submit a written request to: Geriatric Solutions at 1510 E. Flower St., Phoenix, AZ 85014. Unless I revoke this authorization earlier, it will expire 12 months from signing. I understand that, if this information is disclosed to a third party, the information may no longer be protected by the federal privacy regulations and may be redisclosed by the person or organization receiving the information.

Signature \_\_\_\_\_ ☐ Patient ☐ Legal representative      Date \_\_\_\_\_

Legal representative name (print) \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Reason patient unable to sign      ☐ Lacks decision-making capacity      ☐ Unresponsive

☐ Other \_\_\_\_\_



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# ACCEPTANCE & AUTHORIZATION OF GERIATRIC SOLUTIONS' POLICIES

Patient name \_\_\_\_\_ Date of birth \_\_\_\_\_ Phone \_\_\_\_\_

Legal representative name \_\_\_\_\_ Preferred phone \_\_\_\_\_

## ACCEPTANCE OF GS POLICIES AND PROCEDURES

My signature indicates that I have received the Geriatric Solutions–HOV, LLC (GS) Patient Registration containing the Notice of Privacy Practices, Patient Family Bill of Rights, and Notice of Health Information Practices. I have had the opportunity to ask questions regarding the information prior to signing this agreement. I understand copies are available on the GS website and I may request additional copies.

Patient/Legal representative \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

## AUTHORIZATION TO TREAT AND BILL

I hereby consent to evaluation and treatment as directed by Geriatric Solutions–HOV, LLC (GS) medical provider or his/her designee. If I am not the patient being treated, I am authorized to consent to treatment and billing for the patient identified on this form.

I request payment of authorized Medicare and/or insurance benefits to GS for any services provided for my care by their providers. I authorize any holder of my medical information to release all information necessary for Medicare/Medicaid services and other insurance companies I have listed, and its agents, to determine benefits payable for medical treatment received at GS. I authorize any holder of my medical information, including government, Medicare/Medicaid, primary care physicians and insurance companies, to release all information necessary to determine benefits payable for medical treatment.

Patient/Legal representative \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

## NOTICE OF HEALTH INFORMATION PRACTICES

I hereby acknowledge that I received and read the Notice of Health Information Practices. I understand my healthcare provider participates in Health Current, Arizona's Health Information Exchange (HIE). I understand that my health information may be securely shared through HIE, unless I request, complete and return an Opt Out Form to GS. I understand if I opt out, no one will have access to that information through HIE, even in an emergency.

Patient/Legal representative \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

## AUTHORIZATION TO USE AND DISCLOSE PROTECTED HEALTH INFORMATION

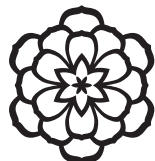
I hereby permit Geriatric Solutions–HOV, LLC (GS) to use and disclose my Protected Health Information (PHI) to any third-party payor, or to any party involved in my healthcare. By signing this Authorization, I understand the following: (1) I have the right to revoke this Authorization by sending written notification to GS. Once GS receives the written revocation, this Authorization will be revoked, except to the extent that GS has already taken action in reliance upon this Authorization; (2) Information used or disclosed pursuant to this Authorization may be subject to re-disclosure by the recipient and may no longer be protected by Federal or State Law; (3) This Authorization shall be enforced as long as I am a patient of this practice unless, I give written notice to revoke my Authorization; and (4) I have a right to refuse to sign or revoke this Authorization as GS may not condition treatment, payment, enrollment or eligibility for benefits based on whether the individual signs the Authorization.

Patient/Legal representative \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

## CONSENT TO RELEASE OF MEDICAL INFORMATION

I hereby authorize Geriatric Solutions–HOV, LLC to convey to any physician and/or medical facility directly involved with my care, my medical history, laboratory reports, X-rays and any other material services, consultations and treatments that I received while under the GS providers' care.

Patient/Legal representative \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_



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# GERIATRIC SOLUTIONS

## MEDICAL HISTORY

Full name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Date \_\_\_\_\_

Preferred Pharmacy (Name, Address/Phone/Fax)

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### ALLERGIES ☐ NO ALLERGIES

Drug/Food/Environmental Allergies	Allergic Reaction

### MEDICATIONS

Medications (please list all)	Dose (Mg., pill, etc)	Times per day

*If you need more room to list medications, please write them on a blank sheet of paper with the required information*

### VACCINATION HISTORY

Last Tetanus Booster or Tdap:	Last Pneumonia Vaccine:
Last Flu Vaccine:	Last COVID/COVID Booster:
Last Zoster Vaccine (Shingles):	

### HEALTH MAINTENANCE SCREENING TEST HISTORY

Echocardiogram	Date:	Facility/Provider:
Colonoscopy/Sigmoid	Date:	Facility/Provider:
Mammogram	Date:	Facility/Provider:
Eye Exam	Date:	Facility/Provider:
Bone Density/Dexa	Date:	Facility/Provider:

Patient name \_\_\_\_\_ Date of birth \_\_\_\_\_

GASTROINTESTINAL TRACK	HEART	LUNGS	NERVOUS SYSTEM
<input type="checkbox"/> None <input type="checkbox"/> Heartburn/Reflux/GERD <input type="checkbox"/> Ulcers <input type="checkbox"/> Irritable Bowel Syndrome <input type="checkbox"/> Liver Disease/Cirrhosis <input type="checkbox"/> Diverticulitis <input type="checkbox"/> Constipation <input type="checkbox"/> Hemorrhoids <input type="checkbox"/> Other (Specify) _____	<input type="checkbox"/> Heart Attack <input type="checkbox"/> Heart Failure <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Aortic Stenosis <input type="checkbox"/> Angina <input type="checkbox"/> High Cholesterol <input type="checkbox"/> Heart Murmur	<input type="checkbox"/> None <input type="checkbox"/> Asthma <input type="checkbox"/> COPD/Emphysema <input type="checkbox"/> Respiratory Disease <input type="checkbox"/> Bronchitis <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Pneumonia <input type="checkbox"/> Aspiration Pneumonia	<input type="checkbox"/> None <input type="checkbox"/> Dementia or Alzheimer's Disease <input type="checkbox"/> Parkinson's Disease <input type="checkbox"/> Stroke <input type="checkbox"/> Epilepsy or seizures <input type="checkbox"/> Neuropathy/nerve damage <input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Other (Specify) _____
ENDOCRINE	EYE & EAR	PODIATRY	KIDNEY & URINARY TRACK
<input type="checkbox"/> None <input type="checkbox"/> Thyroid overactive (high) <input type="checkbox"/> Thyroid underactive (low) <input type="checkbox"/> Diabetes <input type="checkbox"/> Other (Specify) _____	<input type="checkbox"/> None <input type="checkbox"/> Macular degeneration <input type="checkbox"/> Cataracts <input type="checkbox"/> Glaucoma <input type="checkbox"/> Hearing loss <input type="checkbox"/> Hearing aid <input type="checkbox"/> Other (Specify) _____	<input type="checkbox"/> None <input type="checkbox"/> Bunions <input type="checkbox"/> Corns <input type="checkbox"/> Hammertoes <input type="checkbox"/> Plantar Fasciitis <input type="checkbox"/> Warts <input type="checkbox"/> Other (Specify) _____	<input type="checkbox"/> None <input type="checkbox"/> Frequent Bladder Infections <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Enlarged Prostate <input type="checkbox"/> Urinary Incontinence <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Other (Specify) _____
TUBES/LINES	BONES & JOINTS		
<input type="checkbox"/> None <input type="checkbox"/> Foley <input type="checkbox"/> IVs <input type="checkbox"/> Feeding Tube <input type="checkbox"/> Other (Specify) _____	<input type="checkbox"/> None <input type="checkbox"/> Gout <input type="checkbox"/> Lower Back Pain <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Arthritis (indicate location) _____ <input type="checkbox"/> Joint Pain (indicate location) _____		

SURGICAL HISTORY		
Type (specify left/right)	Date	Location/Facility

SOCIAL HISTORY	
Highest level of education completed	<input type="checkbox"/> Grade School <input type="checkbox"/> High School <input type="checkbox"/> College <input type="checkbox"/> Post Graduate
How many adults live in the household?	<input type="checkbox"/> None <input type="checkbox"/> Spouse <input type="checkbox"/> Other _____
Do you have children? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many? _____
Have you ever used tobacco?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, for _____ years.
What nicotine/tobacco product(s) do you use?	<input type="checkbox"/> Cigarette <input type="checkbox"/> Chew <input type="checkbox"/> Vape <input type="checkbox"/> Patch <input type="checkbox"/> Cigar <input type="checkbox"/> Gum <input type="checkbox"/> Other
Have you quit using nicotine products?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, cease date? _____
Do you use recreational drugs? (Marijuana, THC Products)	<input type="checkbox"/> Never <input type="checkbox"/> Daily <input type="checkbox"/> 1-2x/week <input type="checkbox"/> 1-2x/month <input type="checkbox"/> 1-2x/year
Do you drink alcohol?	<input type="checkbox"/> Never <input type="checkbox"/> Daily <input type="checkbox"/> 1-2x/week <input type="checkbox"/> 1-2x/month <input type="checkbox"/> 1-2x/year
What type of alcohol?	<input type="checkbox"/> Beer <input type="checkbox"/> Wine <input type="checkbox"/> Liquor # of Drinks/week: _____
Do you exercise?	<input type="checkbox"/> Never <input type="checkbox"/> Daily <input type="checkbox"/> 1-2x/week For how long? _____

Patient name \_\_\_\_\_ Date of birth \_\_\_\_\_

ACTIVITIES OF DAILY LIVING	
Toileting	<input type="checkbox"/> Able to control bowels/urine <input type="checkbox"/> Leaking of bowels/urine <input type="checkbox"/> Occasional bowel/urine incontinence
Caregiver	<input type="checkbox"/> I can care for myself <input type="checkbox"/> I have caregivers
Transfers	<input type="checkbox"/> No assistance required <input type="checkbox"/> Minimal assistance <input type="checkbox"/> 100% Assistance
Assisted Device	<input type="checkbox"/> Wheelchair <input type="checkbox"/> Walker <input type="checkbox"/> Cane <input type="checkbox"/> Motorized scooter
Bath/Grooming	<input type="checkbox"/> No assistance required <input type="checkbox"/> Minimal assistance <input type="checkbox"/> 100% Assistance
Feeding	<input type="checkbox"/> No assistance required <input type="checkbox"/> Minimal assistance <input type="checkbox"/> 100% Assistance
Diet	<input type="checkbox"/> Regular <input type="checkbox"/> Pureed <input type="checkbox"/> Thickened liquids <input type="checkbox"/> Special diet _____
Falls	<input type="checkbox"/> None <input type="checkbox"/> Rarely <input type="checkbox"/> Occasionally <input type="checkbox"/> Frequently

HOSPITALIZATIONS		
Reason (last 2 years)	Date	Location/Facility

FAMILY MEDICAL HISTORY									
<input type="checkbox"/> No significant family history is known <input type="checkbox"/> Adopted									
Check all that Apply									
	Mother	Father	Brother	Sister		Mother	Father	Brother	Sister
Alcohol/Drug Abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema (COPD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Depression/Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bipolar/Suicidal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cancer: Type _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Early Death	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

OTHER PROVIDERS/SPECIALIST		
Specialist	Name	Phone Number
Previous Primary Care Doctor		
Stomach Doctor/GI Doctor		
Heart Doctor/Cardiologist		
Brain Doctor/Neurologist		
Lung Doctor/Pulmonologist		
Kidney Doctor/Nephrologist		
Eye Doctor/Ophthalmologist/Optometrist		
Pain Doctor		
Cancer Doctor/Oncologist		

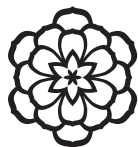


# PATIENT AND FAMILY BILL OF RIGHTS

Patients receiving care from Geriatric Solutions (GS) practice have the following rights and responsibilities:

## Patient rights

- To be fully informed of my rights and receive this notice prior to initiation of care.
- To receive assistance from a family member, representative or other individual in understanding, protecting or exercising my rights.
- To be treated with consideration, respect and full recognition of my dignity and uniqueness regardless of my age, race, national origin, gender, sexual orientation, marital status, diagnosis, disability, religion or source of payment. To be free from any type of discrimination.
- To receive a copy of the agency's privacy practices.
- To have medical records and all information related to my care and treatment—including financial records—kept in confidence, the release of which requires written consent, except as otherwise permitted by law. To have all communications conducted in a confidential, private manner that I understand.
- To be free from mistreatment and/or abuse (verbal, psychological, physical, emotional, sexual or chemical); coercion, sexual assault, manipulation; seclusion; neglect or exploitation, including injuries from an unknown source and/or misappropriation of my property. To file a complaint against the agency without fear of retaliation.
- To inspect or have copies of my medical record, to amend my medical record if it is incomplete or inaccurate, to request restriction on disclosure of my medical record; to request an accounting of disclosures that have been made of my medical record beyond those made for treatment; payment or normal agency operations; and to submit grievances without fear of retaliation.
- To be included in decisions regarding care, including implementation of an individualized plan of care.
- To have my pain and other symptoms taken seriously, assessed and managed to the level that I define.
- To have services provided by skilled, licensed, compassionate professionals.
- To exercise my religious beliefs.
- To have my property respected.
- To make my own healthcare decisions, including the right to refuse treatment; to refuse to participate in experimental research or be photographed; to be informed about healthcare directives and to withdraw from GS services at any time.
- To receive information about the scope of services that GS provides and specific limitations of those services.



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## **Patient responsibilities**

- To provide to the best of my knowledge, accurate and complete health information, including past illnesses, hospitalizations, medications or other matters related to my health.
- To report unexpected changes in my condition and to report to my GS team the effectiveness of pain and symptom management.
- To provide the agency with copies of my healthcare directives.
- To assist agency staff in maintaining a safe environment for my care.
- To show respect and consideration for GS staff and property.
- To speak up if I have questions about the healthcare I am receiving.
- To participate in developing my plan of care and treatment, and to comply with that plan.
- To appoint a medical power of attorney.

## NOTICE OF NON-DISCRIMINATION

Geriatric Solutions complies with applicable Federal civil rights laws and State of Arizona compliance regulations and does not discriminate on the basis of race, color, national origin, religion, age, sex, gender, sexual orientation, marital status, disability or diagnosis. All individuals have the right to access health programs without facing discrimination.

### AVAILABILITY OF LANGUAGE ASSISTANCE SERVICES AND AUXILIARY AIDS AND SERVICES

#### Geriatric Solutions

Provides free language assistance services to people whose primary language is not English, which may include qualified interpreters and information written in other languages.

Provides people with disabilities reasonable modifications and free appropriate auxiliary aids and services to communicate effectively with us, such as qualified sign language interpreters and written information in other formats (large print, audio, accessible electronic formats, other formats).

If you need reasonable modifications, appropriate auxiliary aids and services, or language assistance services, contact our Civil Rights Coordinator at [EMAILQualityandCompliance@hov.org](mailto:EMAILQualityandCompliance@hov.org) or (602) 287-7077.

#### Grievance Process

If you believe that Geriatric Solutions has failed to provide these services or discriminated in another way, you may file a grievance with our Civil Rights Coordinator in person or by mail, phone, fax, or email. If you need help filing a grievance, our Civil Rights Coordinator is available to help you.

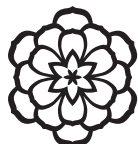
Civil Rights Coordinator c/o Quality & Compliance Department  
1510 E. Flower Street, Admin Bldg. 1  
Phoenix, AZ 85014  
(602) 287-7077 (phone), (602) 636-5326 (fax), [EMAILQualityandCompliance@hov.org](mailto:EMAILQualityandCompliance@hov.org)

You may also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf>, or by mail or phone at:

U.S. Department of Health and Human Services  
200 Independence Ave, SW, Room 509F, HHH Building  
Washington D.C. 20201  
(800) 368-1019, (800) 537-7697 (TDD)

Complaint forms are available at the Department of Health and Human Services Office for Civil Rights at <http://www.hhs.gov/ocr/office/file/index.html>.

This notice is available at Geriatric Solutions's website: [geriatricsolutions.org](http://geriatricsolutions.org)



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*A program of Hospice of the Valley*

## AVAILABILITY OF LANGUAGE ASSISTANCE, AUXILIARY AIDS AND SERVICES

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## NOTICE OF PRIVACY PRACTICES

This notice describes how your medical information may be used and disclosed, and how you can access this information. Please review it carefully.

### NOTICE OF PRIVACY PRACTICES

Geriatric Solutions is committed to maintaining the privacy and security of your protected health information and is required by law to do so. We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information. This notice describes the rights you have concerning your own health information. It also describes how we may use information about you within Geriatric Solutions and how we may disclose it to others outside of Geriatric Solutions.

### WHAT ARE YOUR RIGHTS?

**Request information about you:** You or your legally authorized representative are entitled to see or get an electronic or paper copy of your medical and billing information. If you request a copy of your information, we may charge a reasonable, cost-based fee.

**Amend your medical record:** If you see information about you in records created by Geriatric Solutions that you think is incorrect or incomplete, you may ask us to amend the records. You may submit a written request detailing your reason for the amendment. We will do our best to accommodate your request, but reserve the right to decline, if appropriate.

**Confidential communications:** You have the right to request that we communicate with you in a specific way that you feel is confidential. We will accommodate reasonable requests. For example, you may ask that we only call you at a specific phone number or speak with you about your health in private.

**Limit what Geriatric Solutions uses or shares:** You can ask us not to use or share certain health information for treatment, payment or Geriatric Solutions operational purposes. We are not required to agree to your request. If we do agree, we may not comply in certain situations if it would affect your care. If you pay for a service or healthcare item out-of-pocket in full, you can ask us not to share that information for the purpose of payment or our operations with your health insurer. We will comply unless otherwise required by law.

**Right to an accounting of certain disclosures:** You have the right to request an accounting of certain disclosures of your health information made by Geriatric Solutions in the six years prior to your request date. Geriatric Solutions will include all disclosures except for those about treatment, payment, and healthcare operations, and certain other disclosures, such as any you asked us to make. Geriatric Solutions will provide the first accounting at no charge, but we may charge you for any accountings you request during a 12-month period.

**Choose someone to act for you:** If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information. We will make sure the person has this authority and can act for you before we take any action.

**File a complaint.** If you feel your privacy rights have been violated, you may contact Geriatric Solutions' Practice Manager by submitting your concern in writing to: Practice Manager, Geriatric Solutions, 1510 E. Flower St., Phoenix, AZ 85014. You can also file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to: 200 Independence Ave., SW, Washington, DC 20201, calling (877) 696-6775, or visiting [hhs.gov/ocr/privacy/hipaa/complaints](https://hhs.gov/ocr/privacy/hipaa/complaints). You will not be retaliated against for filing a complaint.



**Right to a copy of this notice:** You may obtain a copy of the current Notice of Privacy Practices on our website at [Geriatric Solutions.org](http://GeriatricSolutions.org). You can also ask for a paper copy of this notice at any time, even if you have already received a copy. These requests may be made to:

Quality and Compliance Department, Geriatric Solutions  
1510 E. Flower St., Phoenix, AZ 85014  
(602) 530-6900

## **HOW WILL WE USE AND DISCLOSE INFORMATION ABOUT YOU?**

**Treatment:** Geriatric Solutions may use your information to provide you medical services and supplies, or share it with other professionals who are treating you.

**Healthcare Operations:** Geriatric Solutions may use and disclose information about you to improve the quality of care we provide to patients or for healthcare operations. For example, we may use information about you to conduct quality improvement activities, to obtain audit, accounting or legal services, or to conduct business management and planning.

**Payment:** Your health information may be used and disclosed to bill and get payment for the services and supplies we provide you. For example, we may give information about you to your health insurance plan, so that it will pay for your services.

**Family members and others involved in your care:** Geriatric Solutions may disclose limited information about you to a family member or friend who is involved in your care or payment for your care. You must notify us if you do not want us to disclose information about you to family members or others.

**Public health:** Geriatric Solutions may report certain medical information for public health purposes. For example, we are required by law to report births, deaths and communicable diseases to the state. We may also need to report patient problems with medications or medical products to the manufacturer and the FDA.

**Public safety:** Geriatric Solutions may disclose medical information for public safety purposes in limited circumstances. We may disclose medical information to law enforcement officials or to the court in response to a search warrant or other court order. We may also disclose medical information to assist law enforcement officials in identifying or locating a person; to prosecute a crime of violence; and to report deaths that may have resulted from criminal conduct. We may also disclose information about you to law enforcement officials and others to prevent a serious threat to health or safety.

**Research:** Geriatric Solutions may use or disclose your de-identified health information. These research projects must go through a special process that protects the confidentiality of your information.

**Required by law:** Geriatric Solutions will share your information where required by any federal, state or local law.

**Relating to decedents:** Health information may be disclosed related to an individual's death to coroners, medical examiners, funeral directors or organ procurement organizations (with regard to anatomical gifts). Unless an individual indicated otherwise before death, Geriatric Solutions may also disclose health information related to the individual's death to family members or others who were involved in the individual's care or payment for care before death.

**Organ and tissue donation requests:** Your information may be shared with organizations that handle organ procurement.

**Medical examiner or funeral director:** Geriatric Solutions may disclose health information with a coroner, medical examiner or funeral director when an individual dies, or if necessary, to carry out their duties prior to and in reasonable anticipation of an individual's death.

**Workers' compensation, law enforcement and other government requests:** Geriatric Solutions can share your health information, (1) for workers' compensation claims; (2) for law enforcement purposes or with a law enforcement official; (3) with health oversight agencies for activities authorized by law; and (4) for special government functions, such as military, national security and presidential protective services.

**Judicial or administrative proceedings:** Geriatric Solutions can share health information about you in response to a court or administrative order, or in response to a subpoena, discovery request, or other lawful process

### **HEALTH INFORMATION EXCHANGE**

Geriatric Solutions participates in health information exchanges (HIEs). Geriatric Solutions uses HIEs as a method to share, request and receive electronic health information with other health care organizations for the purpose of coordinating your care. For questions, or if you want to opt out of sharing your information using HIEs, please contact our Chief Compliance Officer at (602) 636-6301.

### **CHANGES TO THIS NOTICE**

Geriatric Solutions may amend or revise our practices concerning use and disclosure of patient medical information. These changes will apply to all information, including your health information. If we change our practices, we will publish a revised Notice of Privacy Practices. If you have any questions regarding this notice, please contact:

Quality and Compliance Department, Geriatric Solutions  
1510 E. Flower St., Phoenix, AZ 85014  
(602) 530-6900

Geriatric Solutions will not use or share your information other than as described here without your written authorization. You may revoke such authorization by sending us a written request.

For more information, see: [hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html](https://hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html).

Effective Date: January 2019

## Notice of Health Information Practices

You are receiving this notice because your healthcare provider participates in a non-profit, non-governmental health information exchange (HIE) called Health Current, a Contexture company. It will not cost you anything and can help your doctor, healthcare providers, and health plans better coordinate your care by securely sharing your health information. This Notice explains how the HIE works and will help you understand your rights regarding the HIE under state and federal law.

### How does Health Current help you to get better care?

In a paper-based record system, your health information is mailed or faxed to your doctor, but sometimes these records are lost or don't arrive in time for your appointment. If you allow your health information to be shared through the HIE, your doctors are able to access it electronically in a secure and timely manner.

### What health information is available through Health Current?

The following types of health information may be available:

- Hospital records
- Medical history
- Medications
- Allergies
- Lab test results
- Radiology reports
- Clinic and doctor visit information
- Health plan enrollment and eligibility
- Other information helpful for your treatment

### Who can view your health information through Health Current and when can it be shared?

People involved in your care will have access to your health information. This may include your doctors, nurses, other healthcare providers, health plan and any organization or person who is working on behalf of your healthcare providers and health plan. They may access your information for treatment, care coordination, care or case management, transition of care planning, payment for your treatment, conducting quality assessment and improvement activities, developing clinical guidelines and protocols, conducting patient safety activities, and population health services. Medical examiners, public health authorities, organ procurement organizations, and others may also access health information for certain approved purposes, such as conducting death investigations, public health investigations and organ, eye or tissue donation and transplantation, as permitted by applicable law.

Health Current may also use your health information as required by law and as necessary to perform services for healthcare providers, health plans and others participating with Health Current.

The Health Current Board of Directors can expand the reasons why healthcare providers and others may access your health information in the future as long as the access is permitted by law. That information is on the Health Current website at [healthcurrent.org/permitted-use](http://healthcurrent.org/permitted-use).

You also may permit others to access your health information by signing an authorization form. They may only access the health information described in the authorization form for the purposes stated on that form.

### Does Health Current receive behavioral health information and if so, who can access it?



Health Current does receive behavioral health information, including substance abuse treatment records. Federal law gives special confidentiality protection to substance abuse treatment records from some substance abuse treatment programs. Health Current keeps these protected substance abuse treatment records separate from the rest of your health information. Health Current will only share these protected substance abuse treatment records it receives from these programs in two cases. One, medical personnel may access this information in a medical emergency. Two, you may sign a consent form giving your healthcare provider or others access to this information.

### **How is your health information protected?**

Federal and state laws, such as HIPAA, protect the confidentiality of your health information. Your information is shared using secure transmission. Health Current has security measures in place to prevent someone who is not authorized from having access. Each person has a username and password, and the system records all access to your information.

### **Your Rights Regarding Secure Electronic Information Sharing**

You have the right to:

1. Ask for a copy of your health information that is available through Health Current. To make this request, complete the Health Information Request Form and return it to your healthcare provider.
2. Request to have any information in the HIE corrected. If any information in the HIE is incorrect, you can ask your healthcare provider to correct the information.
3. Ask for a list of people who have viewed your information through Health Current. To make this request, complete the Health Information Request Form and return it to your healthcare provider. Please let your healthcare provider know if you think someone has viewed your information who should not have.

**You have the right under article 27, section 2 of the Arizona Constitution and Arizona Revised Statutes title 36, section 3802 to keep your health information from being shared electronically through Health Current:**

1. Except as otherwise provided by state or federal law, you may “opt out” of having your information shared through Health Current. To opt out, ask your healthcare provider for the Opt Out Form. Your information will not be available for sharing through Health Current within 30 days of Health Current receiving your Opt Out Form from your healthcare provider.  
**Caution:** If you opt out, your health information will NOT be available to your healthcare providers—even in an emergency.
2. If you opt out today, you can change your mind at any time by completing an Opt Back In Form and returning it to your healthcare provider.
3. If you do nothing today and allow your health information to be shared through Health Current, you may opt out in the future.

**IF YOU DO NOTHING, YOUR INFORMATION MAY BE SECURELY SHARED  
THROUGH HEALTH CURRENT.**